

**TERMS AND CONDITIONS OF ATTENDANCE AND PARTICIPATION TO
BCCL & CICC Co-Marketing Event | 2026 Panda Bond Market: Opportunities from Issuance to
Investment**

**出席和参加债券通公司与中金公司联合活动 | 2026 熊猫债：发行端到投资端机遇总览的条款
和细则**

- 1.1 The following terms and conditions shall apply and govern the attendance and participation of the registered participant (the **“Registered Participant”**) to BCCL & CICC Co-Marketing Event | 2026 Panda Bond Market: Opportunities from Issuance to Investment (the **“Online Event”**). Bond Connect Company Limited (**“BCCL”**) and China International Capital Corporation Limited (**“CICC”**) shall co-host the Online Event. 以下条款和细则将对出席和参与债券通公司与中金公司联合活动 | 中国债市双向开放：人民币国际化下的机遇与展望（以下简称**“线上活动”**）的注册参与者（**“注册参与者”**）适用并具有约束力。债券通有限公司（**“债券通公司”**）和中国国际金融股份有限公司（**“中金公司”**）将合办该线上活动。

2. Registration 注册

- 2.1 By registering with the Online Event, you, the Registered Participant, accept and agree with BCCL that these terms and conditions which are binding and enforceable upon you. If you are registering on behalf of another individual, it is your responsibility to ensure the Registered Participant is aware of these terms and agrees to them as he or she would be regarded to be so by virtue of holding the Registered Participant status. 注册参加线上活动后，注册参加者接受并和债券通公司达成合意，本条款和细则对 阁下具有约束力并可强制执行。如果 阁下代表另一方注册， 阁下有责任确保注册参加者因持有注册参加者身份知悉并同意该等条款。
- 2.2 Your registration allows you to access primarily to the Online Event. You will receive essential information about the Online Event electronically from BCCL and/or its affiliates, agents or authorized contractors, including their employees, officers, directors and representatives (the **“Related Parties”**) at the email address you provide at registration. 阁下注册后将被允许参与线上活动。 阁下将通过注册时提供的电子邮件地址，以电子邮件的方式收到 债券通公司和/或其附属机构、代理或授权承包商（包括其员工、管理人员、董事和代表）（以下称 **“相关方”**）提供的有关线上活动的基本资料。

3. Participation in the Online Event 参加线上活动

- 3.1 Notwithstanding your registration, BCCL retains the sole and absolute discretion to disallow or suspend you from registering to or participating in the Online Event. BCCL further reserves the right to deny participation to Registered Participant or anyone who engages in or is reputed to engage in unethical or non-compliant business practices. 尽管 阁下已注册，债券通公司仍可禁止或暂停 阁下注册或参加线上活动。债券通公司将保留所有权利拒绝注册参加者或任何从事或声称从事不道德或不合规业务活动的任何人士参与本活动。

- 3.2 By participating in the Online Event as the Registered Participant, you accept and agree to grant BCCL the right to record, film, live stream, photograph, or capture your image or likeness on the online platform or any media of the Online Event and to distribute, broadcast, use, or disseminate such online platform or media. 阁下作为活动的注册参加者参与线上活动，即代表 阁下接受并同意授权债券通公司于线上平台或为活动配置的任何媒体上对 阁下的形象或肖像进行录制、拍摄、直播、拍照或捕捉，并于该线上平台或媒体发放、播放、使用或传播。
- 3.3 You acknowledge that BCCL reserves its right to change any or all aspects of any of the Online Event, including but not limited to the names, themes, content, programs, speakers, moderators, etc. 阁下知悉债券通公司有权更改线上活动的任何或所有方面，包括但不限于与线上活动有关的名称、主题、内容、节目、发言人、主持人等。
- 3.4 You further acknowledge and agree that BCCL shall be entitled to make recording of the online platform and edit such recording. BCCL shall also be entitled to edit any media of the Online Event. BCCL shall have the right to use such recording or the media alone, or together with other information, and to allow its Related Parties or other person to use or disseminate such recording or the media. 阁下进一步确认及同意债券通公司有权对线上活动进行录制并编辑该记录。债券通公司亦有权编辑与线上活动有关的任何媒体资料。债券通公司有权单独或连同其他资料使用该等录像或媒体资料，并容许其关联方或其他人士 使用或发放该录像或媒体资料。
- 3.5 You agree not to record, videotape, livestream, copy, save, transfer, share, post or otherwise use any content/audio/photos/videos from the Online Event unless otherwise agreed by BCCL. 除非债券通公司另行同意，否则 阁下同意不会记录、录影、直播、复制、保存、转发、分享、发布或以其他方式使用因线上活动产生的或与线上活动有关的任何内容/音频/照片/视频。
- 3.6 You acknowledge and agree that BCCL is entitled to immediately remove you from the Online Event if BCCL sees that your participation or conduct poses a threat to cybersecurity or the security of the Online Event, creates a disruption or hinders the Online Event from progressing, or affects the enjoyment of the Online Event of other attendees. 阁下确认及同意倘债券通公司发现 阁下的参与或行为对网络安全或线上活动的安全构成威胁，造成活动的中断或阻碍活动进行，或影响其他参与者参加活动，债券通公司则有权立即中止 阁下参与线上活动。

4. Force Majeure Event 不可抗力事件

- 4.1 You acknowledge and agree that BCCL is prevented from carrying out its obligations as it pertains to the Online Event you registered for as a result of any cause beyond its control ("**Force Majeure Event**"), including without limitation of the impracticability of delivering any of the Online Event owing to issues concerned with software, hardware, equipment, hosting platform, or acts of God, strikes, labour disputes, government requisitions, restrictions or wars or apparent acts of war, terrorism, disasters, civil disorders, epidemic or pandemic, curtailments or restrictions on transportation facilities, or any other comparable calamity, casualties or conditions. 阁下知晓并同意债券通

公司因其无法控制的任何原因（「不可抗力事件」）而无法履行其有关 阁下所注册的线上活动的责任，包括但不限于由于软件、硬件、设备、活动平台 或天灾、罢工、劳资纠纷、政府征用、限制或战争或明显的战争行为、恐怖主义、灾难、民众混乱、流行病或疫症、交通设施的减少或限制，或任何其他类似的灾难、伤亡或状况而导致无法举行任何线上活动。

- 4.2 In the case of Force Majeure Event, BCCL reserves its to immediately terminate the Online Event without liability and shall be relieved from all obligations to the Registered Participant and relevant parties. BCCL at its sole discretion may reschedule the Online Event in which case notification would be given to the Registered Participant for re-registration. 倘发生不可抗力事件，债券通公司保留即时终止线上活动的权利，而毋须承担任何责任，并须免除向注册参加者及有关各方承担任何责任。债券通公司可全权酌情决定重新安排线上活动，在此情况下将向注册参加者发出重新注册通知。

5. Privacy Statement 隐私声明

- 5.1 The protection of your personal data is important to us. You acknowledge and agree that BCCL shall receive or collect your personal data or information, if any, from the co-host of the Online Event, or share your personal data or information with the co-host of the online event (if any). In respect of the collection, use and retention of personal data in relation to the Online Event, BCCL follows the Privacy Statement posted on its website, <https://www.chinabondconnect.com/en/Others/Privacy-Statement.html>. 保护 阁下的个人资料对我们而言十分重要。 阁下确认并同意，债券通公司将从线上活动的联合主办方处接收或收集 阁下的个人资料或信息（如有），或将阁下的个人资料或信息共享至本次线上活动的联合主办方（如有）。在收集、使用和保留与线上活动有关的个人资料方面，债券通公司遵循其网站上发布的隐私声明 <https://www.chinabondconnect.com/sc/0thers/Privacy-Statement.html>。
- 5.2 By registering with the Online Event, you acknowledge and agree with the content of the abovementioned Privacy Statement. If you would have a question or like to opt out from the consent you have given, please be reminded to send your email to Dataprivacy@chinabondconnect.com. 一旦注册线上活动，即表明 阁下知晓并同意上述隐私声明的内容。如 阁下有任何疑问或希望退出 阁下所同意的同意书，请将 阁下的电子邮件发送到 Dataprivacy@chinabondconnect.com。

6. Intellectual Property 知识产权

- 6.1 All intellectual property rights arising from and in connection with the co-hosting of the Online Event, any of their contents, and all materials distributed at or in connection with the Online Event on the part of BCCL Event are owned by and vested in BCCL. 因市场联合活动的线上活动而产生的和与之有关的所有知识产权、其任何内容以及在线上活动上分发的或与线上活动有关的所有材料均归属债券通公司所有。
- 6.2 You shall not use or reproduce or allow anyone to use or reproduce any logos, trademarks or other trade names of BCCL appearing at the Online Event or in any materials distributed at or in connection with the Online Event for any reasons without prior written permission

from BCCL. 未经债券通公司的事先书面授权， 阁下不得以任何理由使用或复制或允许任何人使用或复制于线上活动的任何内容中出现的或发放的任何相关资料内的任何标志、商标或其他商业名称。

- 6.3 For the avoidance of doubt, nothing in this Agreement shall be deemed to vest in you any legal or beneficial rights in or to any trademarks or other intellectual property rights owned or used under license by BCCL or its Related Parties. Nor does your registration or participation in the Online Event grant you any rights or licenses to any other intellectual property rights of BCCL or its Related Parties, all of which shall at all times remain the properties of BCCL and its Related Parties. 为免疑义，本条款与细则不会被视作赋予阁下于债券通公司或其关联方的许可下拥有或使用的任何商标或其他知识产权的任何法定或实益权利。 阁下登记或参加线上活动亦不会授予 阁下任何有关债券通公司或其关联方的任何其他知识产权的权利或许可，所有该等权利或许可在任何时候均属于上述各方。

7. Disclaimers & Exemption of Liabilities 免责声明及豁免责任

- 7.1 BCCL and/or its Related Parties give no warranties in respect of any aspects of the Online Event or any materials related thereto or offered at the Online Event and, to the fullest extent possible under the laws disclaims all implied warranties, including but not limited to warranties of fitness for a particular purpose, accuracy, completeness, truthfulness, timeliness, and merchantability. 债券通公司及/或其关联方不就线上活动或于线上活动发布的或与其相关的任何材料提供任何保证，且在法律许可的最大范围内不作任何默示保证，包括但不限于对特定用途的试用性、准确性、完整性、真实性、及时性、及商用性的保证。
- 7.2 The Online Event is provided on an “as-is” basis. The views, opinions, and positions expressed by the speakers, attendees, or sponsors at the Online Event are theirs alone and do not necessarily reflect the views, opinions, or positions of BCCL and/or its Related Parties. 线上活动以「现况」作为基础。线上活动的发言人、与会者或赞助商所发表的观点、意见及立场纯属个人观点，不一定反映债券通公司或其关联方的观点、意见或立场。
- 7.3 No contents of the Online Event contain, nor should it be deemed to contain, representations as to the accuracy, completeness, timeliness, suitability, or validity of any information presented by the speakers, attendees or sponsors therein. BCCL and/or its Related Parties shall not be liable for any errors, omissions or delays in this information or any losses, injuries or damages arising from its display or use. BCCL and/or its Related Parties do not endorse, and expressly disclaim all liabilities relating to, any of the products or services provided by the speakers, attendees, or sponsors. 线上活动在任何方面均不对有关发言人、与会者或赞助商在其中提交的任何信息的准确性、完整性、及时性、适当性或有效性作出陈述，也不应被视为包含陈述。债券通公司毋须就该资料的任何错误、遗漏或延误或因其陈列或使用而引致的任何损失、伤害或损害承担责任。债券通公司不就发言人、与会者或赞助商提供的任何产品或服务作认可，并明确表示不承担任何责任。

- 7.4 To the maximum extent permitted by laws, neither BCCL nor its Related Parties shall be liable for any direct, indirect, special, incidental, or consequential costs, damages or losses arising directly or indirectly from the Online Event, or other aspect related thereto. 在法律允许的最大范围内，债券通公司及其关联方概不负责由与线上活动相关的任何方面产生的直接、间接、特殊、附带或相应成本、损害或损失。

8. Miscellaneous 其他事项

- 8.1 BCCL's failure to exercise any rights provided for herein shall not be deemed a waiver of any further rights hereunder. 债券通公司未能行使本文所规定的任何权利，将不被视为放弃其项下的任何其他权利。
- 8.2 If any of the terms and conditions herein are found to be unenforceable or invalid, that provision shall be limited or eliminated to the minimum extent permitted by laws and shall otherwise remain in full force and effect and enforceable. 倘任何该等条款及细则被认定为不可强制执行或无效，则该项条文须于法律许可下的最低范围内受限制或被取消，并以其他方式保持完全有效及可执行。
- 8.3 The terms and conditions herein shall be governed by Hong Kong laws, and any disputes arising therefrom or in connection therewith shall be subject to the exclusive jurisdiction of Hong Kong courts. 本条款和细则受香港法律管辖，由此引起或与之相关的任何纠纷均受香港法院专属的司法管辖权管辖。